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SURFACE TRANSPORTATION BOARD



Nathan Sommers Jacobs

October 11, 2012

Chief
Section of Administration
Office Proceedings
Surface Transportation Board
Washington, D.C. 20423-0001

Re: Document for Recordation

Dear Section Chief:

I have enclosed two (2) originals of the document described below to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

The document is a release of lien and security interest dated as of October 9, 2012 (the "Release of Lien"), and is a secondary document. The primary document to which this Release of Lien is connected is recorded under Recordation No.'s 21035-G; 20973; 20974; 20975; 20976; and 20977.

The names and addresses of the parties to the Release of Lien are as follows:

Secured Party:

Amegy Bank National Association (formerly Southwest Bank of Texas N.A.)
Five Post Oak Park
4400 Post Oak Parkway
Houston, Texas 77027

Debtor:

Rail Car Operators, Ltd.
3355 West Alabama, Suite 110
Houston, Texas 77098

A description of the equipment to be released under the Release of Lien is as follows:

Seventy-One (71) railcars, specifically described on Exhibit "A" attached hereto (the "Railcars").

A short summary of the Release of Lien to appear in the index is as follows:

Release of Lien dated as of October 9, 2012, between Amegy Bank National Association (formerly Southwest Bank of Texas N.A.), Five Post Oak Park, 4400 Post



Oak Parkway, Houston, Texas 77027 ("Secured Party") and Rail Car Operators, Ltd., 3355 West Alabama, Suite 110, Houston, Texas 77098 ("Debtor"), and releasing seventy-one (71) railcars, specifically described on Exhibit "A" attached hereto.

A fee of \$42.00 is enclosed. Please return one (1) file stamped original to the undersigned after recording.

If you should have any questions, please feel free to call me at 713-892-4831.

Very truly yours,

NATHAN SOMMERS JACOBS,
A Professional Corporation


Tammy Morris, Legal Assistant

:tm
Enclosure

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RELEASE OF LIEN AND SECURITY INTEREST

SURFACE TRANSPORTATION BOARD

STATE OF TEXAS §
 § KNOW ALL MEN BY THESE PRESENTS THAT:
 COUNTY OF HARRIS §


WHEREAS, AMEGY BANK NATIONAL ASSOCIATION, a national banking association (formerly known as Southwest Bank of Texas N.A.) ("Lender") is the owner and holder of certain indebtedness (the "Indebtedness") of RAIL CAR OPERATORS, LTD., a Texas limited partnership ("Debtor"), which was secured by that certain Security Agreement, dated as of October 30, 2003, executed by Debtor for the benefit of Lender, as amended by First Amendment to Security Agreement dated as of October 21, 2008 (as amended, the "Security Agreement"), filed with the Surface Transportation Board of the Department of Transportation under file numbers 21035-G; 20973; 20974; 20975; 20976; and 20977, respectively, covering, among other things, the railcars specifically described on Exhibit "A" attached hereto (the "Railcars"); and

WHEREAS, the Indebtedness has been paid in full.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged and confessed, Lender hereby RELEASES and DISCHARGES all liens, rights, titles, interests, assignments and security interests covering or related to the Railcars (including, without limitation, the liens and security interests created and evidenced by the Security Agreement) held by Lender securing the payment of the Indebtedness and performance of the obligations set forth in the various documents and instruments securing the payment of the Indebtedness.

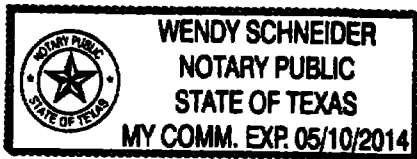
EXECUTED as of October 9, 2012.


AMEGY BANK NATIONAL ASSOCIATION
 (formerly known as Southwest Bank of Texas N.A.)

By: 
 Name: Sam Trail
 Title: AVP

STATE OF TEXAS §
 §
COUNTY OF HARRIS §

On this 9th day of October, 2012, this instrument was acknowledged before me by Sam Trai, A/P of AMEGY BANK NATIONAL ASSOCIATION, a national banking association (formerly known as Southwest Bank of Texas N.A.), on behalf of such association by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said association.





Notary Public in and for
The State of T E X A S

EXHIBIT "A"

Railcars

(i) fifteen (15) 23,500 gallon general purpose rail cars, stencil numbers SRIX 23515, SRIX 23516, SRIX 23518, SRIX 23519, SRIX 23520, SRIX 23521, SRIX 23523, SRIX 23524, SRIX 23548, SRIX 2914, SRIX 2915, SRIX 2916, SRIX 2717, SRIX 2918, SRIX 3018;

(ii) nine (9) tank and pressure rail cars, stencil numbers SRIX 2302, SRIX 2309, SRIX 2312, SRIX 2315, SRIX 2322, SRIX 2324, SRIX 30014, SRIX 30016, SRIX 30017;

(iii) one (1) 30,000 gallon tank rail car, stencil number SRIX 30046;

(iv) five (5) 33,600 gallon pressurized tank rail cars, stencil numbers SRIX 33520, SRIX 33521, SRIX 33522, SRIX 33523, SRIX 33524;

(v) three (3) tank cars, stencil numbers SRIX 34062, SRIX 34065, SRIX 34066;

(vi) ten (10) 30,000 gallon tank rail cars, stencil numbers SRIX 30100, SRIX 30101, SRIX 30102, SRIX 30103, SRIX 30104, SRIX 30105, SRIX 30106, SRIX 30107, SRIX 30108, SRIX 30109;

(vii) five (5) 23,500 gallon tank rail cars, stencil numbers SRIX 23525, SRIX 23526, SRIX 23527, SRIX 23528 and SRIX 23529;

(viii) ten (10) 25,5000 gallon exterior coiled, insulated tank cars, stencil numbers SRIX 25001, SRIX 25002, SRIX 25003, SRIX 25004, SRIX 25005, SRIX 25006, SRIX 25007, SRIX 25008, SRIX 25009, and SRIX 25010;

(ix) two (2) 24,0000 gallon exterior coiled, insulated tank cars, stencil numbers SRIX 24001 and SRIX 24002;

(x) seven (7) 112J340W, 33,600 gallon tank cars, stencil numbers SRIX 33624, SRIX 33625, SRIX 33626, SRIX 33627, SRIX 33628, SRIX 33629 and SRIX 33630; and

(xi) four (4) rail cars, stencil numbers SRIX 33656, SRIX 33657, SRIX 33658 and SRIX 33659.